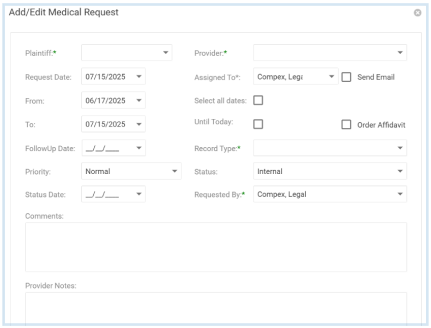
Compex & SmartAdvocate

Bring Compex into the workflow you already use.

Your team shouldn't have to jump between systems or re-enter information just to request records. The Compex integration with SmartAdvocate™, a legal case management platform, connects record retrieval to the case management system your legal team already works in.

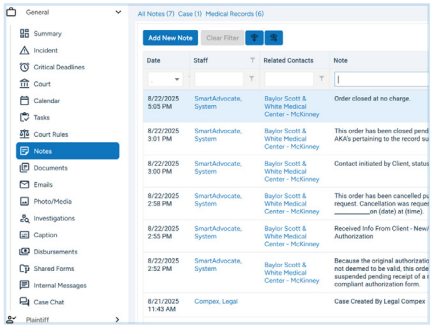
How it works

ORDER



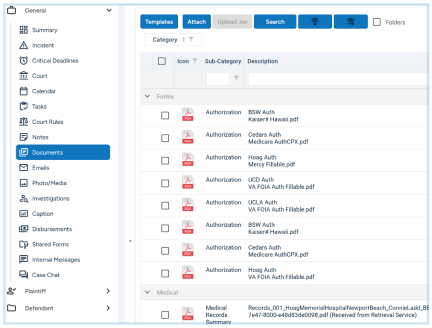
Place Compex record requests from within SmartAdvocate, without switching platforms.

TRACK



Follow where requests stand from the SmartAdvocate dashboard, with record activity connected to the matter.

RECEIVE



Receive completed records automatically in SmartAdvocate, ready for your team to access.

Keep record retrieval connected to the work

Fewer handoffs. Less duplicate work.

Record retrieval is one part of a much larger legal workflow. Connecting Compex to the system your paralegals and legal teams already use reduces duplicate entry and unnecessary movement between systems.

Connected shouldn't mean exposed.

Integrations involving medical and legal information require careful attention to security, privacy, and access. Compex integration capabilities operate within our broader security and privacy framework, with controls designed to protect sensitive information as it moves between systems.

For more information, a demo, or a quote, visit us online or contact us today.

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